



## BGR ENERGY SYSTEMS LIMITED

**Registered Office:** A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401  
**Corporate Office:** 443 Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24326171 Fax: +91 44 24360576  
**Corporate Identity Number:** L40106AP1985PLC005318 **Email:** compliance@bgrenergy.com **Website:** www.bgrcorp.com

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

Sl. No.	Particulars	STANDALONE (Rs. in lacs)			
		Quarter Ended 30.06.2014	Quarter Ended 31.03.2014	Quarter Ended 30.06.2013	Year Ended 31.03.2014
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	<b>PART I</b>				
1	<b>Income from operations</b>				
	(a) Net Sales / Income from Operations	62936	81207	81969	329333
	(b) Other Operating Income	518	16	161	227
	<b>Total income from operations (net)</b>	<b>63454</b>	<b>81223</b>	<b>82130</b>	<b>329560</b>
2	<b>Expenses</b>				
	a) Cost of Materials Consumed	50355	68353	63321	261915
	b) Changes in Inventories of finished goods, work in progress and stock in trade	187	(1105)	(295)	(523)
	c) Employee benefits expenses	4049	3768	5009	18314
	d) Depreciation and amortisation	637	496	474	1955
	e) Other Expenses	1827	1640	3489	10334
	<b>Total expenses</b>	<b>57055</b>	<b>73152</b>	<b>71998</b>	<b>291995</b>
3	<b>Profit/(Loss) from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>6399</b>	<b>8071</b>	<b>10132</b>	<b>37565</b>
4	Other Income	148	5	2	50
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)</b>	<b>6547</b>	<b>8076</b>	<b>10134</b>	<b>37615</b>
6	Finance costs (Net)	5303	4894	4473	18174
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1244</b>	<b>3182</b>	<b>5661</b>	<b>19441</b>
8	Exceptional items (Net)	-	-	-	202
9	<b>Profit/ (Loss) from ordinary activities before tax (7-8)</b>	<b>1244</b>	<b>3182</b>	<b>5661</b>	<b>19239</b>
10	a) Tax expense	325	768	1925	6224
	b) Deferred tax - earlier years	-	505	505	2020
11	<b>Net Profit/ (Loss) from ordinary activities after tax (9-10)</b>	<b>919</b>	<b>1909</b>	<b>3231</b>	<b>10995</b>
12	Extraordinary Items ( Net of tax expense )	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>919</b>	<b>1909</b>	<b>3231</b>	<b>10995</b>
14	Share of Profit / (Loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)</b>	<b>919</b>	<b>1909</b>	<b>3231</b>	<b>10995</b>
17	Paid-up equity share capital (Face value of the share Rs.10 each)	7216	7216	7216	7216
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				123161
19.i	<b>Earnings per Share (EPS) before extraordinary items (in Rs.) (not annualised)</b>				
	a) Basic	1.27	2.65	4.48	15.24
	b) Diluted	1.27	2.65	4.48	15.24
19.ii	<b>Earnings per Share (EPS) after extraordinary items (in Rs.) (not annualised)</b>				
	a) Basic	1.27	2.65	4.48	15.24
	b) Diluted	1.27	2.65	4.48	15.24
	<b>PART II</b>				
	<b>SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2014</b>				
A	<b>PARTICULARS OF SHARE HOLDING</b>				
1	<b>Public shareholding</b>				
	- Number of Shares	18040390	18040390	15865026	18040390
	- Percentage of Shareholding	25.00%	25.00%	21.99%	25.00%
2	<b>Promoters and Promoter group Shareholding</b>				
	a) Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non Encumbered				
	- Number of Shares	54121170	54121170	56296534	54121170
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	75.00%	75.00%	78.01%	75.00%
B	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter			3	
	Received during the quarter			25	
	Resolved during the quarter			25	
	Remaining unresolved at the end of the quarter			3	

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

<b>1</b>	<b>Segment Revenue</b>				
	Capital Goods	3709	6668	3387	18477
	Construction and EPC Contracts	59745	74555	78743	311083
	<b>Total</b>	<b>63454</b>	<b>81223</b>	<b>82130</b>	<b>329560</b>
	Less: Inter Segment Revenue	-	-	-	-
	<b>Net Sales/Income from Operations</b>	<b>63454</b>	<b>81223</b>	<b>82130</b>	<b>329560</b>
<b>2</b>	<b>Segment Results (Before Tax &amp; Interest)</b>				
	Capital Goods	(55)	1774	332	1283
	Construction and EPC Contracts	6454	6297	9800	36080
	Unallocable income net of expenditure	148	5	2	50
	<b>Total</b>	<b>6547</b>	<b>8076</b>	<b>10134</b>	<b>37413</b>
	Less: Interest (Net)	5303	4894	4473	18174
	<b>Total Profit Before Tax</b>	<b>1244</b>	<b>3182</b>	<b>5661</b>	<b>19239</b>
<b>3</b>	<b>Capital Employed (Segment Assets-Segment Liabilities)</b>				
	Capital Goods	18321	18445	17520	18445
	Construction and EPC Contracts	112835	111932	107665	111932
	Unallocated	-	-	-	-
	<b>Total</b>	<b>131156</b>	<b>130377</b>	<b>125185</b>	<b>130377</b>

**Notes:**

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 13, 2014.
- 2 The financial results for the quarter ended June 30, 2014 of the company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 3 Pursuant to the Company adopting the useful life of fixed assets as indicated in Part C of Schedule II of the Companies Act, 2013 coming into effect from April 1, 2014, the depreciation charge for the current quarter is higher by Rs. 187 lakhs and the adjustment to the opening balance of retained earnings is Rs. 141 lakhs.
- 4 The figures for the previous period have been regrouped/rearranged wherever necessary to conform to the current period of presentation. For the first quarter of FY 2013-14, the deferred tax liability of earlier years, has been allocated on time basis and disclosed separately (Item 10(b)).

for **BGR ENERGY SYSTEMS LIMITED**

Place : Chennai  
Date : 13.08.2014

**A. SWAMINATHAN**  
Joint Managing Director & CEO