



BGR ENERGY SYSTEMS LIMITED

Registered Office: A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401
Corporate Office: 443 Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24326171 Fax: +91 44 24360576
Corporate Identity Number: L40106AP1985PLC005318 **Email:** compliance@bgrenergy.com **Website:** www.bgrcorp.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

Sl. No.	Particulars	STANDALONE (Rs. in lacs)			
		Quarter Ended 30.06.2015	Quarter Ended 31.03.2015	Quarter Ended 30.06.2014	Year Ended 31.03.2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
PART I					
1	Income from operations				
	(a) Net Sales / Income from Operations	89192	104436	62936	335392
	(b) Other Operating Income	215	327	518	1108
	Total income from operations (net)	89407	104763	63454	336500
2	Expenses				
	a) Cost of Materials Consumed	74785	90444	50355	282546
	b) Changes in Inventories of finished goods, work in progress and stock in trade	385	(918)	187	(443)
	c) Employee benefits expenses	5016	3990	4049	16180
	d) Depreciation and amortisation	500	477	637	2508
	e) Other Expenses	1459	2345	1827	7327
	Total expenses	82145	96338	57055	308118
3	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	7262	8425	6399	28382
4	Other Income	86	-	148	150
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	7348	8425	6547	28532
6	Finance costs (Net)	5598	5513	5303	20662
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1750	2912	1244	7870
8	Exceptional items (Net)	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	1750	2912	1244	7870
10	a) Tax expense	606	1030	325	2667
	b) Tax - earlier years	-	-	-	988
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	1144	1882	919	4215
12	Extraordinary Items (Net of tax expense)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	1144	1882	919	4215
14	Share of Profit / (Loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	1144	1882	919	4215
17	Paid -up equity share capital (Face value of the share Rs.10 each)	7216	7216	7216	7216
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				127213
19.i	Earnings per Share (EPS) before extraordinary items (in Rs.) (not annualised)				
	a) Basic	1.59	2.61	1.27	5.84
	b) Diluted	1.59	2.61	1.27	5.84
19.ii	Earnings per Share (EPS) after extraordinary items (in Rs.) (not annualised)				
	a) Basic	1.59	2.61	1.27	5.84
	b) Diluted	1.59	2.61	1.27	5.84
PART II					
SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015					
A PARTICULARS OF SHARE HOLDING					
1	Public shareholding				
	- Number of Shares	18040390	18040390	18040390	18040390
	- Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non Encumbered				
	- Number of Shares	54121170	54121170	54121170	54121170
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%
B INVESTOR COMPLAINTS		Quarter ended June 30, 2015			
	Pending at the beginning of the quarter			3	
	Received during the quarter			7	
	Resolved during the quarter			7	
	Remaining unresolved at the end of the quarter			3	

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

1	Segment Revenue				
	Capital Goods	4124	7376	3709	24626
	Construction and EPC Contracts	85283	97387	59745	311874
	Total	89407	104763	63454	336500
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales/Income from Operations	89407	104763	63454	336500
2	Segment Results (Before Tax & Interest)				
	Capital Goods	(192)	849	(55)	2238
	Construction and EPC Contracts	7454	7576	6454	26144
	Unallocable income net of expenditure	86	-	148	150
	Total	7348	8425	6547	28532
	Less: Interest (Net)	5598	5513	5303	20662
	Total Profit Before Tax	1750	2912	1244	7870
3	Capital Employed (Segment Assets-Segment Liabilities)				
	Capital Goods	20160	20428	18321	20428
	Construction and EPC Contracts	115413	114001	112835	114001
	Unallocated	-	-	-	-
	Total	135573	134429	131156	134429

Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 03, 2015.
- 2 The financial results for the quarter ended June 30, 2015 of the company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 3 Cost of materials consumed is net of provision of cost of Rs. 4519 lakhs, no longer required.
- 4 The figures for the previous period have been regrouped/rearranged wherever necessary to conform to the current period of presentation.

for **BGR ENERGY SYSTEMS LIMITED**

A. SWAMINATHAN

Joint Managing Director & CEO

Place : Chennai
Date : 03.08.2015