

BGR ENERGY SYSTEMS LIMITED

Registered Office: A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401 Corporate Office: 443 Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24326171, 24326174

Website: www.bgrcorp.com

(Rupees in lacs)

(Rupees i							ipees in lac		
	STANDALONE						CONSOLIDATED		
	Deutlandana		Three Months ended			ended	For the Year ended		
	Particulars	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011	
Pa	rt I	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	
	In a second for the second to								
1	Income from operations	440770		4.5700	044450	474740	044704	474004	
	(a) Net Sales / Income from Operations	113770	80234	145728	344453	474749	344791	474981	
	(b) Other Operating Income	4	140	435	252	280	259	280	
١.	Total income from operations (net)	113774	80374	146163	344705	475029	345050	475261	
2	Expenses								
	a) Cost of Materials Consumed	93670	58741	123710	268242	391641	268289	392029	
	b) Changes in Inventories of finished goods, work in progress and								
	stock in trade	6	18	164	17	(326)	167	(509)	
	c) Employee benefits expenses	4700	4815	3536	17105	14312	17590	14468	
	d) Depreciation and amortisation	425	412	703	1611	1681	1739	1730	
	e) Other Expenses	1837	3668	2016	12031	15386	12310	15368	
	Total expenses	100638	67654	130129	299006	422694	300095	423086	
3	Profit/(Loss) from operations before other income,								
	finance costs & exceptional items (1-2)	13136	12720	16034	45699	52335	44955	52175	
4	Other Income	512	-	174	526	1912	1440	1948	
5	Profit/(Loss) from ordinary activities before finance costs and						ĺ		
	exceptional Items (3+4)	13648	12720	16208	46225	54247	46395	54123	
6	Finance costs	4109	4616	1828	13542	6047	13548	6047	
7	Profit/(Loss) from ordinary activities after finance costs but								
l	before exceptional items (5-6)	9539	8104	14380	32683	48200	32847	48076	
8	Exceptional items	-	_	_			-	_	
9	Profit/ (Loss) from ordinary activites before tax (7-8)	9539	8104	14380	32683	48200	32847	48076	
ı	Tax expense	2822	2630	4545	10331	15779	10409	15772	
ı	Net Profit/ (Loss) from ordinary activities after tax (9-10)	6717	5474	9835	22352	32421	22438	32304	
ı	Extraordinary Items (Net of tax expense)	"	3474	3000		02421	22400	02004	
ı	Net Profit/(Loss) for the period (11-12)	6717	5474	9835	22352	32421	22438	32304	
ı	. , ,	6,1,	3474	9633	22332	32421	22436	32304	
ı	Share of Profit / (Loss) of associates	· -	-	-	· ·	-		(05)	
ı	Minority interest						20	(35)	
16	Net Profit / (Loss) after taxes, minority interest and share of								
١	profit / (loss) of asssociates (13-14-15)	6717	5474	9835	22352	32421	22418	32339	
ı	Paid -up equity share capital (Face value of the share Rs.10 each)	7216	7216	7216	7216	7216	7216	7216	
18	Reserves excluding Revaluation Reserve as per balance sheet of								
	previous accounting year				104241	87760	104534	87987	
19	i) Earnings per Share (EPS) before extraordinary items)								
	(in Rs.) (not annualised)								
	a) Basic	9.31	7.59	13.63	30.98	44.97	31.09	44.81	
	b) Diluted	9.31	7.59	13.62	30.98	44.90	31.09	44.73	
	ii) Earnings per Share (EPS) after extraordinary items)								
	(in Rs.) (not annualised)								
	a) Basic	9.31	7.59	13.63	30.98	44.97	31.09	44.81	
	b) Diluted	9.31	7.59	13.62	30.98	44.90	31.09	44.73	
Pa	rt II :								
Se	lect Information for the Quarter and Year Ended 31 March 2012								
ı	PARTICULARS OF SHARE HOLDING	1							
1	Public shareholding						ĺ		
ľ	- Number of Shares	13617560	13617560	13617560	13617560	13617560	13617560	13617560	
	- Percentage of Shareholding	18.87%	18.87%	18.87%	18.87%	18.87%	18.87%	18.87%	
١,	Promoters and Promoter group Shareholding	13.07 /8	10.07 /6	10.07 /8	10.07 /8	10.07 /6	15.57 /8	10.07 /0	
ا ا	a) Pledged / Encumbered						ĺ		
	Number of Shares	1					l		
l	Percentage of Shares (as a % of the total shareholding of	·	_			·	_		
	,	1							
	promoter and promoter group)	Ι .	_		-	-	· -	-	
l	- Percentage of Shares (as a % of the total share capital						ĺ		
l	of the company)	· -	-	_	-	-	_	_	
	b) Non Encumbered								
l	- Number of Shares	58544000	58544000	58544000	58544000	58544000	58544000	58544000	
ı	- Percentage of Shares (as a % of the total shareholding of						ĺ		
ı	and the state of t	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	promoter and promoter group)	100.00%	100.0070	100.0070	100.007.0	1 6	1		
	Percentage of Shares (as a % of the total share capital	100.00%	100.0070	100.0070					

	SEGMENT WISE REVENUE,	RESULT	S AND	CAPITA	AL EMP	LOYED		
1	Segment Revenue							
1	Capital Goods	8651	7524	12135	31414	26643	32145	26908
1	Construction and EPC Contracts	105123	72850	134028	313291	448386	312905	448353
1	Total	113774	80374	146163	344705	475029	345050	475261
1	Less: Inter Segment Revenue	-	-	-	-	-	-	-
1	Net Sales/Income from Operations	113774	80374	146163	344705	475029	345050	475261
2	Segment Results (Before Tax & Interest)				l			
1	Capital Goods	1081	915	1423	4056	2229	3815	1968
1	Construction and EPC Contracts	12055	11805	14611	41643	50106	41140	50208
1	Unallocable income net of expenditure	512	-	174	526	1912	1440	1947
1	Total	13648	12720	16208	46225	54247	46395	54123
1	Less: Interest	4109	4616	1828	13542	6047	13548	6047
1	Total Profit Before Tax	9539	8104	14380	32683	48200	32847	48076
3	Capital Employed (Segment Assets-Segment Liabilities)				l			
1	Capital Goods	15482	14388	11452	15482	11452	15334	11365
1	Construction and EPC Contracts	95975	96224	83524	95975	83524	96416	83838
1	Unallocated	-	-	-	-	-	-	-
1	Total	111457	110612	94976	111457	94976	111750	95203

	STATEMENT OF ASSETS AND LIABILITIES AS PER CLAUSE 41(v)(h) OF THE LISTING AGREEMENT						
		STANI	DALONE	CONSOLIDATED			
1	Particulars	31.03.2012	31.03.2011	31.03.2012	31.03.2011		
L		(Audited)	(Audited)	(Audited)	(Audited)		
	EQUITY AND LIABILITIES						
1	Shareholders' funds						
1	(a) Share capital	7216	7216	7216	7216		
1	(b) Reserves and Surplus	104241	87760	104534	87987		
1	Sub-total Shareholders' funds	111457	94976	111750	95203		
2	Share application money pending allotment						
3	Minority Interest	-	-	9130	5184		
4	Non-Current liabilities						
1	(a) Long term borrowings	4242	4356	4323	4445		
1	(b) Deferred tax liabilities (net)	40135	31168	39741	30776		
1	(c) Other long-term liabilities	65121	78427	65302	78427		
1	(d) Long-term provisions	20445	17027	20465	17038		
1	Sub-total Non-current liabilities	129943	130978	129831	130686		
5	Current liabilities						
1	(a) Short-term borrowings	170257	128237	170357	128250		
1	(b) Trade Payables	130277	119444	130114	120022		
1	(c) Other current liabilities	36761	41586	36809	42040		
1	(d) Short-term provisions	6545	9341	6549	9341		
1	Sub-total Current liabilities	343840	298608	343829	299653		
1	TOTAL - EQUITY AND LIABILITIES	585240	524562	594540	530726		
_B	ASSETS						
1	Non-Current assets						
1	(a) Fixed Assets	19841	17539	41294	28396		
1	(b) Goodwill on Consolidation	-	-	59	59		
1	(c) Non-Current Investments	23585	13680	53	53		
1	(d) Long-term loans and advances	25860	17849	27333	17521		
1	(e) Other non-current assets	59947	5635	60170	5873		
1	Sub-total Non-current assets	129233	54703	128909	51902		
2	Current Assets						
1	(a) Inventories	2956	3836	3071	4107		
1	(b) Trade receivables	313750	310251	313762	310330		
1	(c) Cash and Bank Balances	84484	94481	94073	104081		
1	(d) Short-term loans and advances	52470	58342	52341	57283		
1	(e) Other current assets	2347	2949	2384	3023		
1	Sub-total Current assets	456007	469859	465631	478824		
1	Total Assets	585240	524562	594540	530726		
1		1		1	1		

Notes:

- The above results were reviewed by the Audit Committee on May 29, 2012 and approved by the Board of Directors at their meeting held on May 30, 2012.
- 2 The Board of Directors has recommended dividend of Rs 7/- Per equity Share of face value of Rs.10/- each
- 3 The Consolidated Financial Statements are prepared in accordance with Accounting Standard 21 " Consolidated Financial Statements ".
- Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the 3rd Quarter of the current financial year.
- The figures for the previous period have been regrouped/rearranged wherever necessary to conform to the current period of presentation.

В	INVESTOR COMPLAINTS				
Particulars		3 months ended			
		31/03/2012			
	Pending at the beginning of the quarter	5			
	Received during the quarter	23			
	Disposed of during the quarter	24			
	Remaining unresolved at the end of the quarter	4			

For BGR ENERGY SYSTEMS LIMITED

Place : Chennai Date : May 30, 2012

B.G. RAGHUPATHY Chairman & Managing Director