

BGR ENERGY SYSTEMS LIMITED

Registered Office: A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401 Corporate Office: 443 Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24326171, 24326174

Website: www.bgrcorp.com

(Rupees in lace							
	STANDALONE				CONSOLIDATED		
Particulars	Three Months ended			Year	ended	For the Year ended	
Faiticulais	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
Part I	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1 Income from operations							
(a) Net Sales / Income from Operations	106288	80491	113770	310569	344453	311175	344791
(b) Other Operating Income	50	4	4	148	252	151	259
Total income from operations (net)	106338	80495	113774	310717	344705	311326	345050
2 Expenses							
(a) Cost of Materials Consumed	83265	60491	93670	235636	268242	236058	268289
(b) Changes in Inventories of finished goods, work in progress and							
stock in trade	(80)	264	6	(647)	17	(1753)	167
(c) Employee benefits expenses	5377	5574	4700	19631	17105	21201	17590
(d) Depreciation and amortisation	570	443	425	1857	1611	2027	1739
(e) Other Expenses	3904	3103	1837	12763	12031	13138	12310
Total expenses	93036	69875	100638	269240	299006	270671	300095
3 Profit/(Loss) from operations before other income,							
finance costs & exceptional items (1-2)	13302	10620	13136	41477	45699	40655	44955
4 Other Income	4	545	512	544	526	1192	1440
5 Profit/(Loss) from ordinary activities before finance costs and							
exceptional Items (3+4)	13306	11165	13648	42021	46225	41847	46395
6 Finance costs (net)	5013	5030	4109	17471	13542	17489	13548
7 Profit/(Loss) from ordinary activities after finance costs but							
before exceptional items (5-6)	8293	6135	9539	24550	32683	24358	32847
8 Exceptional items	-	-	-	-	-	-	-
9 Profit/ (Loss) from ordinary activites before tax (7-8)	8293	6135	9539	24550	32683	24358	32847
10 Tax expense	2908	1991	2822	8183	10331	8227	10409
11 Net Profit/ (Loss) from ordinary activities after tax (9-10)	5385	4144	6717	16367	22352	16131	22438
12 Extraordinary Items (Net of tax expense)	-	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	5385	4144	6717	16367	22352	16131	22438
14 Share of Profit / (Loss) of associates	-	-	-	-	-	-	-
15 Minority interest						(78)	20
16 Net Profit / (Loss) after taxes, minority interest and share of							
profit / (loss) of associates (13-14-15)	5385	4144	6717	16367	22352	16209	22418
17 Paid -up equity share capital (Face value of the share Rs.10 each)	7216	7216	7216	7216	7216	7216	7216
18 Reserves excluding Revaluation Reserve as per balance sheet of							
previous accounting year				114738	104241	115115	104534
19 i) Earnings per Share (EPS) before extraordinary items)							
(in Rs.) (not annualised)							
a) Basic	7.46	5.74	9.31	22.68	30.98	22.46	31.09
b) Diluted	7.46	5.74	9.31	22.68	30.98	22.46	31.09
ii) Earnings per Share (EPS) after extraordinary items)							
(in Rs.) (not annualised)							
a) Basic	7.46	5.74	9.31	22.68	30.98	22.46	31.09
b) Diluted	7.46	5.74	9.31	22.68	30.98	22.46	31.09
Part II:							
Select Information for the Quarter and Year Ended 31 March 2013							
A PARTICULARS OF SHARE HOLDING							
1 Public shareholding							
- Number of Shares	13617560	13617560	13617560	13617560	13617560	13617560	13617560
- Percentage of Shareholding	18.87%	18.87%	18.87%	18.87%	18.87%	18.87%	18.87%
2 Promoters and Promoter group Shareholding							
a) Pledged / Encumbered							
- Number of Shares	Ι.	_	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of							
promoter and promoter group)	Ι.	_	-	-	-	-	-
- Percentage of Shares (as a % of the total share capital							
of the company)	Ι.	_	-	-	-	-	-
b) Non Encumbered	E0E44000	E0E 4 4000	E0E44000	E0E44000	E0E44000	E0E 4 4000	E0E 4 4000
- Number of Shares	58544000	58544000	58544000	58544000	58544000	58544000	58544000
- Percentage of Shares (as a % of the total shareholding of	400.000	100 000	100.000/	400.000	100 000	100.000	100.0001
promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total share capital	04 400	04 4007	01 100/	04 400/	04 400/	04.400/	04 400/
of the company)	81.13%	81.13%	81.13%	81.13%	81.13%	81.13%	81.13%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED							
1 Segment Revenue							
Capital Goods	7884	5865	8651	23967	31414	24586	32145
Construction and EPC Contracts	98454	74630	105123	286750	313291	286740	312905
Total	106338	80495	113774	310717	344705	311326	345050
Less: Inter Segment Revenue	-	-	-	-	-	-	-
Net Sales/Income from Operations	106338	80495	113774	310717	344705	311326	345050
2 Segment Results (Before Tax & Interest)							
Capital Goods	653	685	1081	1749	4056	1495	3815
Construction and EPC Contracts	12649	9935	12055	39728	41643	39160	41140
Unallocable income net of expenditure	4	545	512	544	526	1192	1440
Total	13306	11165	13648	42021	46225	41847	46395
Less: Interest	5013	5030	4109	17471	13542	17489	13548
Total Profit Before Tax	8293	6135	9539	24550	32683	24358	32847
3 Capital Employed (Segment Assets-Segment Liabilities)							
Capital Goods	17176	16495	15482	17176	15482	16948	15334
Construction and EPC Contracts	104778	105947	95975	104778	95975	105383	96416
Unallocated	-	-	-	-	-	-	-
Total	121954	122442	111457	121954	111457	122331	111750

STATEMENT OF ASSETS AND LIABILITIES AS PER CLAUSE	E 41(v)(h) OF THE LISTING AGREEMENT
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	STAND	DALONE	CONSC	LIDATED
Particulars	31.03.2013	31.03.2012	31.03.2013	31.03.2012
	(Audited)	(Audited)	(Audited)	(Audited)
EQUITY AND LIABILITIES				
Shareholders' funds	1			
(a) Share capital	7216	7216	7216	7216
(b) Reserves and Surplus	114738	104241	115115	104534
Sub-total Shareholders' funds	121954	111457	122331	111750
Share application money pending allotment	- 1	-	-	-
Minority Interest	- 1	-	9052	9130
Non-Current liabilities	1			
(a) Long term borrowings	1309	4242	1375	4323
(b) Deferred tax liabilities (net)	42427	40135	42028	39741
(c) Other long-term liabilities	84057	65121	84232	65302
(d) Long-term provisions	22195	20446	22231	20465
Sub-total Non-current liabilities	149988	129944	149866	129831
Current liabilities	1			
(a) Short-term borrowings	218800	170257	218988	170357
(b) Trade Payables	105025	130844	105030	130681
(c) Other current liabilities	45149	36194	45257	36242
(d) Short-term provisions	7013	6545	7027	6549
Sub-total Current liabilities	375987	343840	376302	343829
TOTAL - EQUITY AND LIABILITIES	647929	585241	657551	594540
ASSETS				
Non-Current assets	1			
(a) Fixed Assets	21028	19841	57516	41353
(b) Non-Current Investments	36371	23585	53	53
(c) Long-term loans and advances	24950	25860	26607	27333
(d) Other non-current assets	59555	68858	59555	69081
Sub-total Non-current assets	141904	138144	143731	137820
Current Assets	1			
(a) Inventories	2989	2956	4275	3071
(b) Trade receivables	286000	261559	286063	261571
(c) Cash and Bank Balances	91516	75823	98315	85413
(d) Short-term loans and advances	45572	52472	45194	52341
(e) Other current assets	79948	54287	79973	54324
Sub-total Current assets	506025	447097	513820	456720
Total Assets	647929	585241	657551	594540

Notes

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 29, 2013.
- 2 The Board of Directors has recommended dividend of Rs 7/- Per equity Share of face value of Rs.10/- each
- The Consolidated Financial Statements are prepared in accordance with Accounting Standard 21 " Consolidated Financial Statements" and Accounting Standard 27 " Financial Reporting of Interest in Joint Ventures".
- Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the 3rd Quarter of the current financial year.
- 5 The figures for the previous period have been regrouped/rearranged wherever necessary to conform to the current period of presentation.

В	B INVESTOR COMPLAINTS				
Particulars		3 months ended			
		31/03/2013			
	Pending at the beginning of the quarter	4			
	Received during the quarter	24			
Resolved during the quarter		25			
	Remaining unresolved at the end of the quarter	3			

For BGR ENERGY SYSTEMS LIMITED