



# BGR ENERGY SYSTEMS LIMITED

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## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2011 (Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended 31.12.2011	Quarter Ended 30.09.2011	Quarter Ended 31.12.2010	9 Month Ended 31.12.2011	9 Month Ended 31.12.2010	Year Ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Net Sales / Income from Operations</b>	<b>80234</b>	77057	125107	<b>230409</b>	329021	<b>474749</b>
2	Other Operating Income	140	94	581	532	894	1329
		<b>80374</b>	77151	125688	<b>230941</b>	329915	<b>476078</b>
3	Expenditure						
	a) (Inc) \ Dec in stock in trade	18	(1)	(317)	11	(490)	(326)
	b) Consumption of Raw Materials	58741	58239	101326	174572	267930	391641
	c) Employees Cost	4815	4184	4147	12405	10775	14312
	d) Depreciation	412	400	342	1186	978	1681
	e) Other Expenditure	3668	3709	5812	10194	13371	15386
	<b>f) Total</b>	<b>67654</b>	66531	111310	<b>198368</b>	292564	<b>422694</b>
4	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1+2-3)</b>	<b>12720</b>	10620	14378	<b>32573</b>	37351	<b>53384</b>
5	Other Income	-	4	168	4	688	863
6	<b>Profit before Interest &amp; Exceptional Items (4+5)</b>	<b>12720</b>	10624	14546	<b>32577</b>	38039	<b>54247</b>
7	Interest (Net)	4616	3018	1677	9433	4218	6047
8	<b>Profit after Interest but before Exceptional Items (6-7)</b>	<b>8104</b>	7606	12869	<b>23144</b>	33821	<b>48200</b>
9	Exceptional items	-	-	-	-	-	-
10	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (8+9)</b>	<b>8104</b>	7606	12869	<b>23144</b>	33821	<b>48200</b>
11	Tax expense	2630	2471	4114	7509	11236	15779
12	<b>Net Profit (+) / Loss (-) from Ordinary Activities after tax (10-11)</b>	<b>5474</b>	5135	8755	<b>15635</b>	22585	<b>32421</b>
13	Extraordinary Items ( Net of tax expense )	-	-	-	-	-	-
14	<b>Net Profit (+) / Loss (-) for the period (12-13)</b>	<b>5474</b>	5135	8755	<b>15635</b>	22585	<b>32421</b>
15	Paid-up equity share capital (Face value of the share Rs.10 each)	7216	7216	7214	7216	7214	7216
16	Reserves excluding Revaluation Reserve	103396	97922	86275	103396	86275	87761
17	<b>Earnings per Share (EPS) (in Rs.)</b>						
	A. 1) Basic EPS before Extraordinary items	7.59	7.12	12.14	21.67	31.34	44.97
	2) Diluted EPS before Extraordinary items	7.59	7.11	12.11	21.65	31.26	44.90
	B. 1) Basic EPS after Extraordinary items	7.59	7.12	12.14	21.67	31.34	44.97
	2) Diluted EPS after Extraordinary items	7.59	7.11	12.11	21.65	31.26	44.90
18	<b>Public Shareholding</b>						
	- Number of Shares	13617560	13617560	13600782	13617560	13600782	13617560
	- Percentage of Shareholding	18.87%	18.87%	18.85%	18.87%	18.85%	18.87%
19	<b>Promoters and Promoter group Shareholding</b>						
	a) Pledged / Encumbered						
	- No. of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non Encumbered						
	- No. of Shares	58544000	58544000	58544000	58544000	58544000	58544000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	81.13%	81.13%	81.15%	81.13%	81.15%	81.13%

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

<b>1</b>	<b>Segment Revenue</b>						
	Capital Goods	7524	9149	6323	22489	14472	26607
	Construction and EPC Contracts	72710	67908	118784	207920	314549	448142
	<b>Total</b>	<b>80234</b>	<b>77057</b>	<b>125107</b>	<b>230409</b>	<b>329021</b>	<b>474749</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from Operations</b>	<b>80234</b>	<b>77057</b>	<b>125107</b>	<b>230409</b>	<b>329021</b>	<b>474749</b>
<b>2</b>	<b>Segment Results (Before Tax &amp; Interest)</b>						
	Capital Goods	915	1823	501	2975	929	2351
	Construction and EPC Contracts	11805	8797	13877	29598	36422	51034
	Unallocable income net of expenditure	-	4	168	4	688	862
	<b>Total</b>	<b>12720</b>	<b>10624</b>	<b>14546</b>	<b>32577</b>	<b>38039</b>	<b>54247</b>
	Less: Interest	4616	3018	1677	9433	4218	6047
	Total Profit Before Tax	8104	7606	12869	23144	33821	48200
<b>3</b>	<b>Capital Employed (Segment Assets-Segment Liabilities)</b>						
	Capital Goods	14388	13479	4568	14388	4568	11452
	Construction and EPC Contracts	96224	91659	78375	96224	78375	83525
	Unallocated	-	-	10546	-	10546	-
	<b>Total Capital Employed</b>	<b>110612</b>	<b>105138</b>	<b>93489</b>	<b>110612</b>	<b>93489</b>	<b>94977</b>

**Notes:**

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 6, 2012.
- 2 The Limited Review by the Statutory Auditors for the quarter and Nine months ended December 31, 2011 as required under Clause 41 of the Listing Agreement has been completed and the related Report was forwarded to the Stock Exchanges. This Limited Review Report does not have any impact on the above results and statements.
- 3 Status of Investors complaints: a) At the beginning of the quarter - 4, b) Received during the quarter - 23, c) Resolved / Replied during the quarter - 22 and d) Pending at the end of the quarter - 5
- 4 During the quarter ended December 31, 2011 the company has made additional equity investment of Rs.2095 Lakhs (Rs 4020 Lakhs for the nine months ended 31.12.2011) in BGR Turbines Company Private Limited, a subsidiary company.
- 5 Previous period figures have been regrouped / rearranged wherever necessary for comparative purposes.

**For BGR ENERGY SYSTEMS LIMITED**

**Place : Chennai**  
**Date : February 6, 2012**

**B.G. RAGHUPATHY**  
**Chairman & Managing Director**