



# BGR ENERGY SYSTEMS LIMITED

Reg. off: A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401

Corp. Off: 443, Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24326171, 24326174

website: www.bgrcorp.com

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2008

Sl. No.	Particulars	STANDALONE (Rs. in Lakhs)				
		Quarter Ended 31.12.2008	Quarter Ended 31.12.2007	9 Months Ended 31.12.2008	9 Months Ended 31.12.2007	Year Ended 31.03.2008
		(Unaudited)				(Audited)
1	A Net Sales / Income from Operations	47242.77	38275.66	120383.41	92622.87	150483.37
	B Other Operating Income	404.84	26.87	630.88	114.69	125.72
	<b>Total Income</b>	<b>47647.61</b>	<b>38302.53</b>	<b>121014.29</b>	<b>92737.56</b>	<b>150609.09</b>
2	Expenditure					
	A (Inc) \Dec in stock in trade	(595.45)	678.18	(625.31)	225.89	156.52
	B Consumption of Raw Materials	39321.59	31895.74	99743.03	77251.92	126070.10
	C Employees Cost	2181.67	972.50	5408.22	3095.35	4416.56
	D Depreciation	188.20	126.58	470.74	369.75	502.30
	E Other Expenditure	1381.53	805.93	3411.95	2248.46	4738.86
	<b>Total</b>	<b>42477.54</b>	<b>34478.93</b>	<b>108408.63</b>	<b>83191.37</b>	<b>135884.34</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>5170.07</b>	<b>3823.60</b>	<b>12605.66</b>	<b>9546.19</b>	<b>14724.75</b>
4	Other Income	631.93	25.68	2050.27	71.01	457.63
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>5802.00</b>	<b>3849.28</b>	<b>14655.93</b>	<b>9617.20</b>	<b>15182.38</b>
6	Interest	1654.66	646.99	4260.10	1658.81	2657.66
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>4147.34</b>	<b>3202.29</b>	<b>10395.83</b>	<b>7958.39</b>	<b>12524.72</b>
8	Exceptional items	-	-	-	-	-
9	<b>Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>4147.34</b>	<b>3202.29</b>	<b>10395.83</b>	<b>7958.39</b>	<b>12524.72</b>
10	Tax expense	1426.55	1020.22	3583.38	2705.25	4080.38
11	<b>Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>2720.79</b>	<b>2182.07</b>	<b>6812.45</b>	<b>5253.14</b>	<b>8444.34</b>
12	Extraordinary Items ( Net of tax expense )	-	-	-	-	-
13	<b>Net Profit (+) /Loss (-) for the period (11-12)</b>	<b>2720.79</b>	<b>2182.07</b>	<b>6812.45</b>	<b>5253.14</b>	<b>8444.34</b>
14	Paid -up equity share capital (Face value of the share Rs.10 each)	7200.00	7200.00	7200.00	7200.00	7200.00
15	Reserves excluding Revaluation Reserves	46745.04	38450.49	46745.04	38450.49	39932.58
16	<b>Earnings per Share (EPS) (in Rs.)</b>					
	A 1) Basic EPS before Extraordinary items	3.78	3.32	9.46	8.07	12.64
	2) Diluted EPS before Extraordinary items	3.75	3.29	9.39	7.98	12.51
	B 1) Basic EPS after Extraordinary items	3.78	3.32	9.46	8.07	12.64
	2) Diluted EPS after Extraordinary items	3.75	3.29	9.39	7.98	12.51
17	Public Shareholding					
	- Number of Shares	1,34,56,000	1,34,56,000	1,34,56,000	1,34,56,000	1,34,56,000
	- Percentage of shareholding	18.69%	18.69%	18.69%	18.69%	18.69%



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## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	STANDALONE (Rs. in Lakhs)				
		Quarter Ended 31.12.2008	Quarter Ended 31.12.2007	9 Months Ended 31.12.2008	9 Months Ended 31.12.2007	Year Ended 31.03.2008
		(Unaudited)				(Audited)
<b>1</b>	<b>Segment Revenue</b>					
	Capital Goods	3237.49	6068.14	9137.34	10964.95	20601.27
	Construction and EPC Contracts	44005.28	32207.52	111246.07	81657.92	129882.10
	<b>Total</b>	<b>47242.77</b>	<b>38275.66</b>	<b>120383.41</b>	<b>92622.87</b>	<b>150483.37</b>
	Less: Inter Segment Revenue	-	-	-	-	-
	<b>Net sales/Income From Operations</b>	<b>47242.77</b>	<b>38275.66</b>	<b>120383.41</b>	<b>92622.87</b>	<b>150483.37</b>
<b>2</b>	<b>Segment Results (Before Tax &amp; Interest)</b>					
	Capital Goods	626.87	1217.27	1248.23	1453.39	3482.63
	Construction and EPC Contracts	4543.20	2606.33	11357.43	8092.80	11242.12
	Unallocated	631.93	25.68	2050.27	71.01	457.63
	<b>Total</b>	<b>5802.00</b>	<b>3849.28</b>	<b>14655.93</b>	<b>9617.20</b>	<b>15182.38</b>
	Less: Interest	1654.66	646.99	4260.10	1658.81	2657.66
	<b>Total Profit Before Tax</b>	<b>4147.34</b>	<b>3202.29</b>	<b>10395.83</b>	<b>7958.39</b>	<b>12524.72</b>
<b>3</b>	<b>Capital Employed</b> (Segment Assets-Segment Liabilities)					
	Capital Goods	6827.86	5749.51	6827.86	5749.51	5890.79
	Construction and EPC Contracts	15144.82	11244.46	15144.82	11244.46	9269.43
	Unallocated	31972.36	28656.52	31972.36	28656.52	31972.36
	<b>Total Capital Employed</b>	<b>53945.04</b>	<b>45650.49</b>	<b>53945.04</b>	<b>45650.49</b>	<b>47132.58</b>

### Notes:

- The above results were reviewed by the Audit Committee on January 27, 2009 and approved by the Board of Directors at their meeting held on January 28, 2009.
- The financial results for the period ended 31st December 2008 of the company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- Status of Investors complaints: a) At the beginning of the quarter - 2, b) Received during the quarter - 81, c) Resolved / Replied during the quarter - 81 and d) Pending at the end of the quarter - 2
- The company received Rs. 33,696 Lakhs towards Issue of Shares during 2007-08 by way of public issue and private placement of 72,00,000 Equity Shares.

Particulars	Rs. in Lakhs
Total Proceeds Received	33,696
Issue Expenses	1,724
<b>Net Proceeds</b>	<b>31,972</b>

Pending utilisation of the proceeds towards the objects of the issue, the proceeds are invested in Deposits with Banks.

- The figures for the previous period/year have been regrouped/rearranged wherever necessary to conform to the current period of presentation.

For **BGR ENERGY SYSTEMS LIMITED**

Place : Chennai  
Date : 28th January, 2009

**S. RATHINAM**  
Director - Finance