

BGR ENERGY SYSTEMS LIMITED

Reg.Office: A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401 Corp.Office: 443 Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24326171 website: www.bgrcorp.com







AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH, 2009

(Rupees in lacs) STANDALONE CONSOLIDATED For the Year For the Year Quarter Quarter Year Year **Particulars** Ended Ended Ended Ended Ended Ended 31.03.2008 31.03.2009 31.03.2008 31.03.2009 31.03.2008 31.03.2009 (Audited) (Audited) (Audited) (Audited) (Audited) (Audited) Net Sales / Income from Operations 71826.33 57860.50 192209.74 150483.37 193032.86 152053.35 Expenditure (69.37)(161.40)156.52 (105.51)287.94 a) (Inc) \Dec in stock in trade 463.91 Consumption of Raw Materials 58335.93 49630.88 158078.96 126882.80 158483.81 127628.30 **Employees Cost** 1905.51 1321.21 7313.73 4416.56 7438.14 4504.59 c) Depreciation 228.82 132.55 699.56 502.30 750.32 553.86 Other Expenditure 2760.29 1677.70 6172.24 3926.16 6326.87 4098.48 e) Total 63694.46 52692.97 172103.09 135884.34 172893.63 137073.17 Profit from Operations before Other Income, Interest & 5167.53 20106.65 14599.03 20139.23 14980.18 Exceptional Items (1-2) 8131.87 397.65 3152.26 584.35 3.170.73 655.07 Profit before Interest & Exceptional Items (3+4) 5565.18 23258.91 15183.38 23309.96 15635.25 5 8602.99 1533.58 999.85 5793.68 2658.66 5794.94 2678.44 6 Interest 7 Profit after Interest but before Exceptional Items (5-6) 7069.41 4565.33 17465.23 12524.72 17515.02 12956.81 8 Exceptional items Profit (+) / Loss (-) from Ordinary Activites before tax (7+8) 4565.33 12956.81 9 7069.41 17465.23 12524.72 17515.02 10 Tax expense 2372.76 1375.13 5956.14 4080.38 5958.27 4110.47 Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10) 11509.09 8846.34 4696.65 3190.20 8444.34 11556.75 12 Extraordinary Items (Net of tax expense) 11509.09 4696.65 3190.20 8444.34 11556.75 8846 34 13 Net Profit (+) /Loss (-) for the period (11-12) 14 Paid -up equity share capital (Face value of the share Rs.10 each) 7200.00 7200.00 7200.00 7200.00 7200.00 7200.00 15 Reserves excluding Revaluation Reserves 48914.58 39932.58 48914.58 39932.58 49190.12 40174.70 16 Earnings per Share (EPS) (in Rs.) 1) Basic EPS before Extraordinary items 6.52 4.43 15.98 12.64 16.05 13.24 2) Diluted EPS before Extraordinary items 6.47 4.39 15.86 12.51 15.92 13.10 6.52 4.43 15.98 16.05 13.24 1) Basic EPS after Extraordinary items 12.64 6.47 2) Diluted EPS after Extraordinary items 4.39 15.86 12.51 15.92 13.10 17 Public Shareholding Number of Shares 1,34,56,000 1,34,56,000 1,34,56,000 1,34,56,000 1,34,56,000 1,34,56,000 Percentage of shareholding 18.69% 18.69% 18.69% 18.69% 18.69% 18.69% 18 Promoters and Promoter group Shareholding a) Pledged / Encumbered Nil - No of Shares Nil Nil Nil Nil Nil - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Nil Nil Nil Nil Nil Nil - Percentage of Shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil b) Non Encumbered No of Shares 58,544,000 58,544,000 58,544,000 58,544,000 58,544,000 58.544.000 - Percentage of Shares (as a % of the total shareholding of 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) 81.31% 81.31% 81.31% 81.31% 81.31% 81.31%



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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH, 2009

(Rupees in lacs)

						()	Rupees in lacs)
		STANDALONE			CONSOLIDATED		
		Quarter	Quarter	For the Year	For the Year	Year	Year
	SEGMENTWISE RESULTS	Ended	Ended	Ended	Ended	Ended	Ended
		31.03.2009	31.03.2008	31.03.2009	31.03.2008	31.03.2009	31.03.2008
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue						
	Capital Goods	10010.84	9636.32	19148.18	20601.27	19971.30	22171.25
	Construction and EPC Contracts	61815.49	48224.18	173061.56	129882.10	173061.56	129882.10
	Total	71826.33	57860.50	192209.74	150483.37	193032.86	152053.35
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net sales/Income From Operations	71826.33	57860.50	192209.74	150483.37	193032.86	152053.35
2	Segment Results (Before Tax & Interest)						
	Capital Goods	370.95	2029.24	1619.18	3482.63	1670.23	3934.50
	Construction and EPC Contracts	7641.30	3149.32	18998.73	11242.12	18998.73	11564.85
	Unallocable income net of expenditure	590.73	387.62	2641.00	458.63	2641.00	0.00
	Total	8602.98	5566.18	23258.91	15183.38	23309.96	15499.35
	Less: Interest	1533.58	999.85	5793.68	2658.66	5794.94	2542.54
	Total Profit Before Tax	7069.40	4566.33	17465.23	12524.72	17515.02	12956.81
3	Capital Employed (Segment Assets-Segment Liabilities)						
	Capital Goods	7365.93	5890.79	7365.93	5890.79	7641.47	6352.91
	Construction and EPC Contracts	16776.29	9269.43	16776.29	9269.43	16776.29	9769.79
	Unallocated	31972.36	31972.36	31972.36	31972.36	31972.36	31252.00
	Total Capital Employed	56114.58	47132.58	56114.58	47132.58	56390.12	47374.70

Notes:

- 1 The above results were reviewed by the Audit Committee on June 20, 2009 and approved by the Board of Directors at their meeting held on June 22, 2009.
- $2\qquad \text{The Board of Directors have recommended Dividend @ 30\% (Rs. 3/-per share) on the equity share of Rs. 10/-each.}\\$
- 3 Status of Investors complaints: a) At the beginning of the quarter 2, b) Received during the quarter 46, c) Resolved / Replied during the quarter 45 and d) Pending at the end of the quarter 3
- 4 The Consolidated Financial Statements are prepared in accordance with Accounting Standard 21 "Consolidated Financial Statements".
- The company received Rs.207.36 crore towards Issue of Shares during 2007-2008 by way of public issue

Particulars	Rs.Crore
Total Proceeds Received	207.36
Issue Expenses	17.24
Net Proceeds	190.12

Pending utilization of the proceeds towards the object of the issue, the proceeds are invested in deposits with Banks. Until the quarter ended 31.12.2008 the company published this information including Pre-IPO placement proceeds of Rs.129.60 crore.

6 The figures for the previous year have been regrouped/rearranged wherever necessary to conform to the current year of presentation.

For $\operatorname{\mathbf{BGR}}$ energy systems limited

B.G. RAGHUPATHY Chairman & Managing Director

Place : Chennai Date : June 22, 2009