



## BGR ENERGY SYSTEMS LIMITED

**Reg.off:** A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401  
**Corp.Off:** 443, Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24301000, Fax: +91 44 24360576  
**Corporate Identity Number:** L40106AP1985PLC005318 **Email:** compliance@bgrenergy.com **website:** www.bgrcorp.com

### UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015.

(Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>PART I</b>						
1	<b>Income from operations</b>						
	(a) Net Sales / Income from operations	82798	89192	69212	171990	132148	335392
	(b) Other Operating Income	429	301	213	730	731	1108
	<b>Total income from operations (net)</b>	<b>83227</b>	<b>89493</b>	<b>69425</b>	<b>172720</b>	<b>132879</b>	<b>336500</b>
2	<b>Expenses</b>						
	a) Cost of Materials Consumed	69762	74785	56730	144547	107085	282546
	b) Changes in Inventories of finished goods, work in progress and stock in trade	50	385	(153)	435	34	(443)
	c) Employee benefits expenses	4313	5016	3894	9329	7943	16180
	d) Depreciation and amortisation	572	500	756	1072	1393	2508
	e) Other Expenses	1432	1459	1727	2891	3554	7327
	<b>Total expenses</b>	<b>76129</b>	<b>82145</b>	<b>62954</b>	<b>158274</b>	<b>120009</b>	<b>308118</b>
3	<b>Profit/(Loss) from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>7098</b>	<b>7348</b>	<b>6471</b>	<b>14446</b>	<b>12870</b>	<b>28382</b>
4	Other Income	-	-	2	-	150	150
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>7098</b>	<b>7348</b>	<b>6473</b>	<b>14446</b>	<b>13020</b>	<b>28532</b>
6	Finance costs (Net)	5818	5598	4957	11416	10260	20662
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1280</b>	<b>1750</b>	<b>1516</b>	<b>3030</b>	<b>2760</b>	<b>7870</b>
8	Exceptional items (Net)	-	-	-	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before tax (7-8)</b>	<b>1280</b>	<b>1750</b>	<b>1516</b>	<b>3030</b>	<b>2760</b>	<b>7870</b>
10	a. Tax expense	443	606	565	1049	890	2667
	b. Tax-earlier years	-	-	-	-	-	988
11	<b>Net Profit/ (Loss) from ordinary activities after tax (9-10)</b>	<b>837</b>	<b>1144</b>	<b>951</b>	<b>1981</b>	<b>1870</b>	<b>4215</b>
12	Extraordinary Items ( Net of tax expense )	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>837</b>	<b>1144</b>	<b>951</b>	<b>1981</b>	<b>1870</b>	<b>4215</b>
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)</b>	<b>837</b>	<b>1144</b>	<b>951</b>	<b>1981</b>	<b>1870</b>	<b>4215</b>
17	Paid -up equity share capital (Face value of the share Rs.10 each)	7216	7216	7216	7216	7216	7216
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	127213
19.i	<b>Earnings per Share (EPS) before extraordinary items (in Rs.) (not annualised)</b>						
	a) Basic	1.16	1.59	1.32	2.75	2.59	5.84
	b) Diluted	1.16	1.59	1.32	2.75	2.59	5.84
19.ii	<b>Earnings per Share (EPS) after extraordinary items (in Rs.) (not annualised)</b>						
	a) Basic	1.16	1.59	1.32	2.75	2.59	5.84
	b) Diluted	1.16	1.59	1.32	2.75	2.59	5.84
	<b>PART II</b>						
	<b>SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015</b>						
A	<b>PARTICULARS OF SHARE HOLDING</b>						
1	<b>Public shareholding</b>						
	- Number of Shares	18040390	18040390	18040390	18040390	18040390	18040390
	- Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	<b>Promoters and Promoter group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non Encumbered						
	- Number of Shares	54121170	54121170	54121170	54121170	54121170	54121170
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%
B	<b>INVESTOR COMPLAINTS</b>						
	<b>Particulars</b>						
	Pending at the beginning of the quarter			3			
	Received during the quarter			10			
	Resolved during the quarter			10			
	Remaining unresolved at the end of the quarter			3			

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

<b>1</b>	<b>Segment Revenue</b>						
	Capital Goods	3644	4124	5501	7768	9210	24626
	Construction and EPC Contracts	79583	85369	63924	164952	123669	311874
	<b>Total</b>	<b>83227</b>	<b>89493</b>	<b>69425</b>	<b>172720</b>	<b>132879</b>	<b>336500</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from Operations</b>	<b>83227</b>	<b>89493</b>	<b>69425</b>	<b>172720</b>	<b>132879</b>	<b>336500</b>
<b>2</b>	<b>Segment Results (Before Tax &amp; Interest)</b>						
	Capital Goods	216	(192)	286	24	231	2238
	Construction and EPC Contracts	6882	7540	6185	14422	12639	26144
	Unallocable income net of expenditure	-	-	2	-	150	150
	<b>Total</b>	<b>7098</b>	<b>7348</b>	<b>6473</b>	<b>14446</b>	<b>13020</b>	<b>28532</b>
	Less: Interest (Net)	5818	5598	4957	11416	10260	20662
	<b>Total Profit Before Tax</b>	<b>1280</b>	<b>1750</b>	<b>1516</b>	<b>3030</b>	<b>2760</b>	<b>7870</b>
<b>3</b>	<b>Capital Employed (Segment Assets-Segment Liabilities)</b>						
	Capital Goods	20370	20160	18543	20370	18543	20428
	Construction and EPC Contracts	116040	115413	113563	116040	113563	114001
	Unallocated	-	-	-	-	-	-
	<b>Total</b>	<b>136410</b>	<b>135573</b>	<b>132106</b>	<b>136410</b>	<b>132106</b>	<b>134429</b>

## STATEMENT OF ASSETS AND LIABILITIES AS PER CLAUSE 41(v)(h) OF THE LISTING AGREEMENT

SI.No	Particulars	Standalone as at		(Rs. in lakhs)
		30.09.2015	31.03.2015	
		(Unaudited)	(Audited)	
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholders' funds</b>			
	(a) Share Capital	7216	7216	
	(b) Reserve and Surplus	129194	127213	
	<b>Sub-total Shareholders' funds</b>	<b>136410</b>	<b>134429</b>	
<b>2</b>	<b>Share application money pending allotment</b>	-	-	
<b>3</b>	<b>Minority Interest</b>	-	-	
<b>4</b>	<b>Non-Current Liabilities</b>			
	(a) Long term borrowings	45568	35143	
	(b) Deferred tax liabilities (net)	35720	34672	
	(c) Other long term liabilities	63780	70758	
	(d) Long-term provisions	16836	16684	
	<b>Sub-total Non-Current Liabilities</b>	<b>161904</b>	<b>157257</b>	
<b>5</b>	<b>Current Liabilities</b>			
	(a) Short term borrowings	181263	176020	
	(b) Trade Payables	98402	103439	
	(c) Other Current liabilities	38289	47590	
	(d) Short-term provisions	1522	886	
	<b>Sub-total Current Liabilities</b>	<b>319476</b>	<b>327935</b>	
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>617790</b>	<b>619621</b>	
<b>B</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-Current Assets</b>			
	(a) Fixed Assets	18308	18272	
	(b) Non-Current Investments	36361	36361	
	(c) Long term Loans and Advances	15178	13466	
	(d) Other Non-current Assets	54021	51620	
	<b>Sub-total Non-Current Assets</b>	<b>123868</b>	<b>119719</b>	
<b>2</b>	<b>Current Assets</b>			
	(a) Inventories	3484	4116	
	(b) Trade Receivables	246193	241563	
	(c) Cash and cash equivalents	62481	76488	
	(d) Short-term Loans and Advances	55679	50737	
	(e) Other Current Assets	126085	126998	
	<b>Sub-total Current Assets</b>	<b>493922</b>	<b>499902</b>	
	<b>TOTAL - ASSETS</b>	<b>617790</b>	<b>619621</b>	

**Notes:**

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 13, 2015.
- 2 The financial results for the quarter and half year ended September 30, 2015 of the company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 3 The figures for the previous period have been regrouped/rearranged wherever necessary to conform to the current period of presentation.

for BGR ENERGY SYSTEMS LIMITED

Place : Chennai  
Date : 13.11.2015

A. SWAMINATHAN  
Joint Managing Director & CEO